

Foreign Loan Agreements 2019

June 4, 2020

Export-Import Bank of India

Buyer's Credit Agreement

This agreement was signed on January 29, 2019 for an amount of USD 15.000.000,-. The general objective of the agreement is to finance activities in connection with the Design, Manufacture, supply, Supervision, installation and commissioning of 19 vertical axis pumps with electric motor, gear box, control panel, lubrication system, couplings and sets of special tools and commissioning spares in 10 locations namely Marienburg, Montresoir, Zorgvliet in Commewijne District, Djakartaweg, Henar, Rotterdam in Nickerie District, Bombay Kanaal, Jankie Kanaal, La Poule, Zondervan Kanaal in Saramacca District.

The conditions of the loan are:

- a) Maturity is 12 years including a 3 years grace period
- b) Interest rate is Libor 6 months and a margin of 1.5% per annum
- c) Commitment fee is 0.50% per annum on the available commitment
- d) Management fee is 0.50% of the agreed amount
- e) Disbursement period is 3 years

Inter- American Development Bank

Contingent Loan for Disaster Emergencies

This agreement was signed on March 12, 2019 for an amount of USD 30.000.000, - . The general objective of the agreement is to finance the execution of a project for the alleviation of the impact that a severe or catastrophic natural disaster could have on the county's finances, by increasing stability, and efficiency of contingent financing to address emergencies.

The conditions of the loan are:

- a) Maturity is 25 years, including a 5.5-year grace period
- b) The interest rate is Libor 3 months and a margin
- c) Credit fee is maximum 0.75% per annum on the available commitment
- d) Disbursement period is 5 years

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International Bank for Reconstruction and Development

Loan Agreement

This agreement was signed on April 11, 2019 for an amount of USD 35.000.000, -
The general objective of the agreement is to finance activities in regard with the reducing of flood risk for the people and assets in the Greater Paramaribo Area and improving the operation of the Saramacca Canal System.

The conditions of the loan are:

- a) Maturity is 30 years including a 6 years grace period
- b) Interest rate is USD Libor 6 months plus 1.4% per annum
- c) Front-end Fee is 0.25% of the Loan amount
- d) Commitment Charge is 0.25% per annum on the available commitment
- e) Disbursement period is 6 years

International Islamic Trade Finance Corporation

Murabaha Financing Agreement

This agreement was signed on April 05, 2019 for an amount of USD 25.000.000, -
The general objective of the agreement is to finance the purchase of Foodstuff, Medical Supplies, Agriculture Inputs, Fertilizers, Cement and Construction Materials.

The conditions of the loan are:

- a) The repayment period is 6 months from the date of each disbursements
- b) Letter of Credit issuance fee is 0.45% of the Letter of Credit amount
- c) Interest rate is USD Libor 3 months plus 3.50% per annum
- d) Disbursement period is 1 year

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Islamic Development Bank

Agency Agreement

This agreement was signed on April 04, 2019 for an amount of USD 41.320.000, -
The general objective of the agreement is to finance the Expansion of Power Generation, Transmission and Distribution System project of Suriname.

The conditions of the loan are:

- a) Maturity is 20 years including a 4.5 years grace period
- b) Mark-Up is reference rate of 10-year US Dollar mid swap rates
- c) Contractual spread is 0.6%
- d) Disbursement period is 4 years

Israel Discount Bank LTD

Tied Commercial loan agreement

This agreement was signed on May 7, 2019 for an amount of Euro 2.205.000,-
The general objective of the agreement is to finance the execution of a project for the initiation, development, implementation, support and operation of a computing project in Suriname's health system including the development, supply and implementation of a computer infrastructure and the custom-made system in the Dutch language.

The conditions of the loan are:

- a) The interest rate is Euribor 6 months + 2.5% per annum
- b) Maturity is 5 years, including a 0.5-year grace period
- c) Commitment Fee 0.9% per annum on the available commitment
- d) Management Fee 0.8% of the commitment of the agreement
- e) Disbursement period is 0.5 year

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Buyer Credit Facility agreement

This agreement was signed on May 7, 2019 for an amount of Euro 12.495.000, -
The general objective of the agreement is to finance the execution of a project for the initiation, development, implementation, support and operation of a computing project in Suriname's health system including the development, supply and implementation of a computer infrastructure and the custom-made system in the Dutch language.

The conditions of the loan are:

- a) The interest rate is Euribor 6 months + 2.1% per annum
- b) Maturity is 12.5 years, including 3.5 years grace period
- c) Commitment Fee 0.90% per annum on the available commitment
- d) Management Fee 0.8% of the commitment of the agreement
- e) Disbursement period is 3 years

Credit Suisse

EKN-Covered Facility Agreement

This agreement was signed on August 7, 2019 for an amount of Euro 57.557.672, -
The general objective of the agreement is to finance the execution of a project for the implementation of an agro-industrial park in Suriname, which comprise a dairy farm, a vegetable farm and irrigated field crops.

The conditions of the loan are:

- a) The interest rate is Euribor 6-months + 1.60% per annum
- b) Maturity is 13.5 years, including 3.5 years grace period
- c) Commitment Fee 0.55% per annum on the available commitment
- d) Structuring Fee 1.30%
- e) Administrative Fee 0.25%
- f) EKN Premium Euro 7.407.672, =
- g) Disbursement period is 3 years

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Facility Agreement

This agreement was signed on August 7, 2019 for an amount of Euro 8.850.000, -
The general objective of the agreement is to finance the execution of a project for the implementation of an agro-industrial park in Suriname, which comprise a dairy farm, a vegetable farm and irrigated field crops.

The conditions of the loan are:

- a) The interest rate is Euribor 6-months + 3.00% per annum
- b) Maturity is 7.5 years, including 3.5 years grace period
- c) Commitment Fee 1.50% per annum on the available commitment
- d) Structuring Fee 1.30%
- e) Administrative Fee 0.25%
- f) Disbursement period is 3 years

Agence Française De Developpement

Credit Facility Agreement

This agreement was signed on June 26, 2019 for an amount of Euro 5.000.000, -
The general objective of the agreement is to finalize the construction of Albina Hospital and proceed to its operationalization

The conditions of the loan are:

- a) The interest rate is 6 months Euribor + a margin
- b) Maturity is 20 years and 3 months, including 5 years and 3 months grace period
- c) Commitment Fee 0.5% per annum on the available commitment
- d) Appraisal Fee 0.5% of the loan amount
- e) Disbursement period is 4.5 years

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Israel Discount Bank LTD

Tied Commercial loan agreement

This agreement was signed on August 27, 2019 for an amount of Euro 1.650.000, -
The general objective of the agreement is to finance the construction of the Auditorium of Anton De Kom University (Phase 2B).

The conditions of the loan are:

- a) The interest rate is Euribor 6 months + margin 2.5% per annum
- b) Maturity is 5 years, including a 1-year grace period
- c) Commitment Fee 0.90% per annum on the available commitment
- d) Management Fee 0.80%
- e) Risk Mitigation Fee Euro 189.832, -
- f) Disbursement period is 0.5-year

Buyer Credit Facility agreement

This agreement was signed on August 27, 2019 for an amount of Euro 9.350.000, -
The general objective of the agreement is to finance the construction of the Auditorium of Anton De Kom University (Phase 2B).

The conditions of the loan are:

- a) The interest rate is Euribor 6 months + margin 2.1% per annum
- b) Maturity is 12 years and 8 months, including 2 years and 8 months grace period
- c) Commitment Fee 0.90% per annum on the available commitment
- d) Management Fee 0.8%
- e) Disbursement period is 1 year and 8 months

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International Bank for Reconstruction and Development

Competitiveness and Sector Diversification Project

This agreement was signed on September 25, 2019 for an amount of USD 23.000.000,-
The general objective of the agreement is to finance the “Competitiveness and Sector Diversification Project”.

The conditions of the loan are:

- a) Maturity is 29 years and 5 months, including a 5 years and 11 months grace period
- b) Interest rate is USD Libor 6 months plus 1.4% per annum
- c) Front-end Fee is 0.25% of the Loan amount
- d) Commitment Charge is 0.25% per annum on the available commitment
- e) Disbursement period is 6 years

Export-Import Bank of India

Dollar Credit Line Agreement

This agreement was signed on September 23, 2019 for an amount of USD 11.130.000,
-The general objective of the agreement is to finance the Rehabilitation and Up gradation of De Melkcentrale N.V. Milk Processing Plant.

The conditions of the loan are:

- a) Maturity is 15 years including a 5 years grace period
- b) Interest rate is Libor 6 months and a margin of 150 bps
- c) Commitment Fee is 0.50% per annum
- d) Management Fee is 0.50% of the agreed amount
- e) Disbursement period is 5 years

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The OPEC Fund for International Development (OFID) Health Facilities Improvement Project

This agreement was signed on October 1, 2019 for an amount of USD 6.000.000, -
The general objective of the agreement is to finance the “Health Facilities Improvement Project”

The conditions of the loan are:

- a) Maturity is 18 years including a 4 years grace period
- b) Interest rate is 4.6% per annum
- c) Disbursement period is 4 years

Expansion of Power Generation, Transmission and Distribution Systems Project

This agreement was signed on October 1, 2019 for an amount of USD 26.000.000, -
The general objective of the agreement is to finance the “Expansion of Power Generation, Transmission and Distribution Systems Project”

The conditions of the loan are:

- a) Maturity is 18 years including a 4 years grace period
- b) Interest rate is 4.6% per annum
- c) Disbursement period is 4 years

Kuwait Fund for Arab Economic Development Expansion of Power Generation, Transmission and Distribution Systems Project

This agreement was signed on March 29, 2019 for an amount of K.D. 5.000.000, =
(Kuwait Dinars Five Million). The general objective of the agreement is to finance the “Expansion of Power Generation, Transmission and Distribution Systems Project”

The conditions of the loan are:

- a) Maturity is 20 years including a 4 years grace period
- b) Interest rate is 2.5% per annum
- c) Administrative expenses 0.5% per annum
- d) Commitment Fee is 0.5% per annum
- e) Disbursement period is 5.75 years

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Inter- American Development Bank Improving Transport Logistics and Competitiveness in Suriname

This agreement was signed on December 5, 2019 for an amount of USD 45.000.000, - The general objective of the agreement is to finance the execution of the “Improving Transport Logistics and Competitiveness in Suriname” program

The conditions of the loan are:

- a) Maturity is 25 years, including a 5.5-year grace period
- b) The interest rate is Libor 3 months and a margin
- c) Credit fee is maximum 0.75% per annum
- d) Disbursement period is 5 years

Export-Import Bank of China

J.A. Pengel International Airport Expansion Project

This agreement was signed on November 27, 2019 for an amount of CNY 1.400.000.000, - The general objective of the agreement is to finance the “J.A. Pengel International Airport Expansion Project”.

The conditions of the loan are:

- a) Maturity is 20 years including a 5 years grace period
- b) Interest rate is 2% per annum
- c) Commitment Fee is 0.25% per annum
- d) Management Fee is 0.25%
- e) Disbursement period is 5 years

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**Oppenheimer & Co. INC (lead arranger)
Wilmington Trust, National Association (Paying Agent, Trustee and Registrar)**

Note Purchase Agreement 9,875% Notes due December 30, 2023

This agreement was signed on December 13, 2019 for an amount up to USD 125.000.000, - .

The conditions of this agreement are:

- a) Maturity is 4 years
- b) Due date is December 30, 2023
- c) Interest rate is 9,875% per annum